



SILVER GRANT INTERNATIONAL HOLDINGS GROUP LIMITED

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附

2023	10	11		(i)	SG Hainan
		(a)	SG Hainan		
			100%		(b)
				200,000,000	(ii)
			70,000,000		
		50%			

25% 75%

2023 11 20

2023 10 11 (i) SG Hainan
(a) 100% (b)
200,000,000 (ii)
70,000,000

2023 10 11

(i)

(ii) SG Hainan

(iii)

Zhao Jane Qiao

30% 30% 20% 20%

SG Hainan

100%

$$= \quad + \quad X - \quad Y$$

X =

(a)

(b)

(c)

Y =

(a)

(b)

X Y 500,000

(1)	SG Hainan		5	
	(2)			5
	SG Hainan			
		(1)	SG Hainan	
5			SG Hainan	
			(2)	
5		SG Hainan		
(1)	SG Hainan		5	
	155,100,000			
(2)	SG Hainan		5	155,100,000
	SG Hainan			
	2023 8 31		66,351,000	(i) (ii)

(1)

(2)

(3) SG Hainan

219

13 13A

(4) SG Hainan

(5) SG Hainan

(6)

(3) (6) (1) (2)

(a)

(3) (6)

(b)

(c)

100%

SG Hainan
SG Hainan

SG Hainan

10%

SG Hainan

SG Hainan

SG

Hainan
10%

SG Hainan

2023 10 11

(i)

(ii)

70,000,000

(1)

5

155,100,000

20,000,000

(2)

5

155,100,000

50,000,000

2023 8 31

80,500,000

(1)

(2)

(a)

(b)

(c)

7

10%

10%

2021 12 31 2022 12 31

1 1 1 1

(22,360) (458)
(19,066) (779)

2023 8 31
180,641,000

66,351,000

80,500,000

2023 8 31

2022

(a) (i) 34,435,000
(b)(aa)
(bb) (ii) 11,000,000 (a)
(b)(aa)
(bb)

(i) 199,321,000 (ii) 69,500,000

50%

25% 75%

2023 11 20

100,000,000

50,000,000

180,000,000

2021 12 17
SG Hainan
2023 1 5
180,000,000

10

2023 9 1

100,000,000

SG Hainan 3

					200,000,000
2023	12	31		SG Hainan	
					1
			49	1	2
					9
			2023	8	31
					180,500,000
				SG Hainan	
					2023
					10
			11		

SG Hainan

SG Hainan

155,100,000

100%

10

70,000,000

20,000,000

3

2023 12 31

6A 9 9B 10
106

6A 2

Gao Jimmy Z.

2023 10 11

SG Hainan

Silver Grant Hainan Investment (BVI) Limited

%

2023 10 11